

### SCONUL Shared and Collaborative Services Strategy Group Action Plan 2012

Strategic and contextual alignment	Major Partners	Objectives for 2012/13	Deliverables	£
Planning:				
SCONUL vision for national digital library	SCONUL "content & information management" strategy group; JISC; RLUK; BL and other national libraries	<ul style="list-style-type: none"> <li>Contribute to scoping the national digital library concept</li> </ul>	<ul style="list-style-type: none"> <li>Contribution to discussions, planning documents etc for the SCONUL Board and other fora</li> </ul>	
Horizon scanning and monitoring of developments in library systems and discovery tools, including international developments	JISC; UCISA; vendors; open source community	<p><i>Domain 1 (Electronic Resource Licensing &amp; Management)</i></p> <ul style="list-style-type: none"> <li>Advising and assisting KB+ phase 2</li> <li>Assist in developing business models for KB+ phase 3</li> <li>Watching brief on GOKB</li> </ul> <p><i>Domain 2 (Discovery to Delivery)</i></p> <ul style="list-style-type: none"> <li>Explore building on current shared/ collaborative catalogue services*</li> <li>Engage with the Discovery programme*</li> </ul> <p><i>Domain 3 (Local Library Management)</i></p> <ul style="list-style-type: none"> <li>Work closely with JISC on existing library systems programme and help shape</li> </ul>	<ul style="list-style-type: none"> <li>Assist JISC Collections</li> <li>Contribution to planning of business model due to be deployed 1 August 2013</li> <li>Roadmap; initial activities</li> <li>Assist JISC et al with planning and implementing the next stage</li> <li>Assist JISC</li> <li>Kuali OLE event*</li> </ul>	

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		<ul style="list-style-type: none"> <li>successor programme</li> <li>Engage with vendors and open source community as appropriate</li> </ul>	<ul style="list-style-type: none"> <li>Discussions with a number of organisations</li> </ul>	
Identifying community appetite for shared services and other forms of collaboration including partnership arrangements with commercial suppliers and open source community		<ul style="list-style-type: none"> <li>Draft forward plan 3 to 5 years of shared services development*</li> <li>Consult widely on draft plan</li> <li>Explore funding opportunities from HEFCE Catalyst programme</li> </ul>	<ul style="list-style-type: none"> <li>Draft plan for consideration by SCONUL Board</li> <li>Community consultation event</li> </ul>	
Identifying and supporting the development of the leadership, governance and practitioner skills for shared services	Leadership Foundation; JISC; BAILER; CILIP	<ul style="list-style-type: none"> <li>Consider commissioning research to identify these skills*</li> </ul>	<ul style="list-style-type: none"> <li>Research proposal for consideration of funding by the SCONUL Board</li> </ul>	
<b>Influencing:</b>				
Briefings to inform policy debate on shared services and efficiency in UK governments and parliament	JISC; UCISA; BUFDG	<ul style="list-style-type: none"> <li>Explore shared services implications of the Finch report*</li> </ul>	<ul style="list-style-type: none"> <li>Contribution to overall lobbying on the Finch report by the SCONUL Board</li> </ul>	
Briefings to inform SCONUL members on shared services activities, collaborations and potential developments	JISC; RLUK	<ul style="list-style-type: none"> <li>Explore shared services implications of the Finch report*</li> <li>Periodic updates</li> </ul>	<ul style="list-style-type: none"> <li>Contribution to overall briefing paper for members on the Finch report</li> <li>Periodic updates through</li> </ul>	

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		<ul style="list-style-type: none"> <li>Understand the implications and opportunities of the changes in VAT in collaboration with BUFDG</li> <li>Awareness of Quali OLE</li> </ul>	<ul style="list-style-type: none"> <li>a number of different communication channels</li> <li>Briefing paper</li> <li>Quali OLE event*</li> </ul>	
<b>Collaboration:</b>				
Liaison with other shared service providers of importance to SCONUL members, influencing and shaping service development on behalf of SCONUL members	BL; JISC; JISC Collections; EDINA; MIMAS; JANET (UK)	<ul style="list-style-type: none"> <li>Supporting the Board in shaping and engagement with "the new JISC" *</li> </ul>	<ul style="list-style-type: none"> <li>Advice for the SCONUL Board</li> </ul>	
Liaison with regional and consortia library groups to share experiences and co-ordinate the development and operation of shared services	National and regional consortia	<ul style="list-style-type: none"> <li>Propose a process for co-ordinating awareness and planning of shared services initiatives between regional and consortia groups</li> <li>Organise a shared services "summit" to map shared services initiatives in the UK*</li> </ul>	<ul style="list-style-type: none"> <li>Agreed process which is being implemented</li> <li>Map of current HE library shared services initiatives across the UK</li> </ul>	
Liaison with groups outside HE and internationally to share experiences and co-ordinate the development and operation of shared services	Representative groups of public libraries, archives, museums and galleries; FE; Quali OLE	<ul style="list-style-type: none"> <li>Liaise with GLAM through the Discovery programme</li> </ul>	<ul style="list-style-type: none"> <li>Quali OLE event*</li> </ul>	

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<b>Oversight:</b>				
Oversight of task and finish groups exploring or developing shared services under the SCONUL name or where SCONUL is a key stakeholder		<ul style="list-style-type: none"> <li>Monitor completion of WATER project and co-ordination with other Walk In projects*</li> </ul>	<ul style="list-style-type: none"> <li>Increased number of Walk In services at member libraries</li> </ul>	
Oversight (with lead taken by the SCONUL Board) of shared services developed with or by SCONUL, including SCONUL Access		<ul style="list-style-type: none"> <li>Monitor the implementation of the recommendations of Task and Finish Group on Access Issues through a reconstituted Access Sub Group</li> </ul>	<ul style="list-style-type: none"> <li>Implementation of the early recommendations of the Task Force and progress on the long term recommendations</li> </ul>	
<b>Organisation:</b>				
Maintain a vibrant, enthusiastic and influential community of practice		<ul style="list-style-type: none"> <li>Draft new terms of reference*</li> <li>Renew membership, including representatives of additional partners where appropriate*</li> </ul>	<ul style="list-style-type: none"> <li>Terms of reference for consideration by SCONUL Board</li> <li>Revised membership agreed and new members recruited</li> </ul>	

\* indicates identified as priority for early action

MPT 28 July 2012